



Cardinal Services believes that all people with intellectual and developmental disabilities are defined by their own strengths, abilities and inherent value, not by their disability.



Cardinal Services 1954 Legacy Society

You are cordially invited to join the Cardinal Services 1954 Legacy Society. The 1954 Legacy Society is a group pledged to ensure that Cardinal Services' programs and services continue for future generations. This is a special group that has included a gift in their long range planning for Cardinal Services 1954 Legacy Society to benefit Cardinal.

A planned gift may be made in a variety of ways. Cardinal Services is prepared to provide you and your advisors with more information that could benefit your family, including tax advantages.

HOW CAN I HELP?

Bequests

A family can make a gift in their will or trust to Cardinal Services of certain personal property or real estate, a specific sum of money or a percentage of estate assets. This can be for a designated purpose – *We have sample bequest clauses available on request.*

Retirement Funds

Retirement funds may be the most significant asset for many families. Individuals may name Cardinal Services as a beneficiary for all or any portion of funds remaining at death.



People with intellectual and developmental disabilities are vital and vibrant members of our communities, improving the quality of life for all of us.

Life Insurance

Cardinal Services can be included as a beneficiary, contingency beneficiary or owner of a new or existing policy. When the added protection of an insurance policy is no longer needed, transferring the policy's ownership to Cardinal Services 1954 Legacy Society can result in tax benefits for you and a generous gift for Cardinal.

Direct Gifts of Cash

A gift of cash, or publicly traded securities can be given to the endowment fund*, you will receive an income tax receipt for your donation and may save capital gains taxes.

Gifts That Give Back

There are some gifts that provide a lifetime of income and a future. These type gifts are irrevocable and provide immediate tax benefits. We are happy to share more about these types of gifts and if they fit your situation.

Personal Benefits

Donors benefit from planned giving by becoming eligible for tax and estate planning advantages. Donors also benefit from knowing their gift will ensure the advancement of Cardinal Services. We are available to explain more fully each of these gift plans, and to assist you in meeting your financial needs and desires.

**Gifts to endowment funds are not spent. They are invested in perpetuity, and only a portion is used to fund Cardinal Services each year*



One of our greatest aspirations in life is to leave a mark – to make a difference. No doubt there are issues facing our community about which you feel passionately: leadership development, health and education issues, housing and home care. Through your care and commitment, you can help ensure that Cardinal Services has a secure future and that Cardinal programs and services continue. By joining the Cardinal Services 1954 Legacy Society, you will be a community builder and your contribution will be respected and recognized for years to come.



My Response

I am pleased to inform you that I qualify for membership in the 1954 Legacy Society and am honored to be added to its membership. I have included Cardinal Services in the following:

- Direct Gift Life Insurance Bequest Other _____
 Retirement Funds

OR

Please send information on how to become a member of the Cardinal Services 1954 Legacy Society.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ E-Mail _____

Please Return To:
 Cardinal Services 1954 Legacy Society
 504 North Bay Drive, Warsaw, IN 46580

Our Mission
The mission of Cardinal Services is to support people with disabilities and challenges in reaching their personal goals.